

James A. Stammen associate

Jim is an associate in the firm's Corporate Department serving clients in the area of employee benefits. He focuses his practice on labor and employment, securities, regulatory compliance and ERISA law with respect to employee benefit plans.

Prior to joining the firm, Jim served as a legal extern for Justice Sharon Kennedy. His legal background is further enriched by nearly a decade in employee benefits, financial services and retirement planning, participating in courses at the American College of Financial Services and the Financial Industry Regulatory Authority (FINRA). Jim holds several certifications, such as Certified Financial Planner (CFP), Chartered Life Underwriter (CLU) Series 6, Series 63, Series 65 licenses and more.

Prior to law school, Jim served in the U.S. Military as a Sergeant in the Ohio Army National Guard.

BAR ADMISSIONS

Ohio

HONORS | AWARDS

- CALI Excellence for the Future Award® in ERISA
- CALI Excellence for the Future Award® in Partnership Taxation
- Boy Scouts of America, Eagle Scout Award
- Ohio Army National Guard

COMMUNITY

Habitat for Humanity, 2016-present

CERTIFICATIONS

- **Chartered Financial Consultant**
- Chartered Life Underwriter
- Certified Financial Planner
- Series 6
- Series 63
- Series 65
- Life Insurance Agent License
- Fellow. Secure Retirement Institute
- Associate of Life and Health Claims

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EDUCATION

Capital University Law School, J.D.,

The Ohio State University, B.A., 2015

SERVICES

Employee Benefits