



Peter M. Slater

partner

With nearly 30 years of estate planning experience, Peter has built a successful practice by helping his clients preserve what they have worked a lifetime to build—their legacy. His clients have come to rely on Peter's collaborative and creative approach to estate planning and his ability to truly listen to their goals and plans.

Peter's practice centers on the succession and management of property during his clients' lifetimes and after death. He counsels clients on gift, estate and tax planning, charitable giving and asset protection.

As the son of a business owner, Peter uses his own experiences to help his entrepreneurial clients. He strives to understand the companies they have built and their long-term goals. He helps them implement a plan to ensure government rules and regulations do not frustrate those goals.

BAR ADMISSIONS

- Ohio
- New York

CERTIFICATIONS

- Certified Financial Planner™

COMMUNITY

- Cleveland Zoo, Planned Giving Committee
- Cincinnati Zoo, Planned Giving Committee
- Ronald McDonald House, Planned Giving Committee
- Cleveland Skidmore College Alumni Association

CONTACT

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EDUCATION

Georgetown University Law Center,
LL.M., 1993

Case Western Reserve University
School of Law, J.D., 1992

Skidmore College, B.S., 1987

SERVICES

Tax, Estate Planning & Personal Wealth

- Estate and gift planning
- Family office
- Marital agreements, adoptions and guardianships
- Probate, trust and guardianship litigation
- Tax
- Wealth and asset preservation

Business Growth & Operation

- Business succession planning
- Family office
- Tax planning

SERVICES (CONTINUED)

Litigation

- Probate, trust and guardianship litigation