



# Jeremy D. Siegfried

*partner*

In addition to maintaining a robust practice of his own, Jeremy serves as the leader of the Mergers and Acquisitions practice group. Jeremy's clients have come to rely on his steady leadership and exceptional ability to see the big picture when it comes to the growth of their businesses.

Jeremy's clients span a broad range of industries including technology, retail, manufacturing, food and beverage, software, and telecommunications. He routinely counsels buyers and sellers on general corporate matters and transactions as well as on federal and state securities laws, business formation and growth, and private equity.

Jeremy represents public and private companies in structuring and negotiating mergers, acquisitions, dispositions, strategic alliances, and joint ventures. He also provides guidance on public offerings of securities, PIPEs, shelf registration statements, private placements of securities, corporate governance, and executive compensation.

Public clients often seek Jeremy's assistance on matters involving corporate governance under NYSE, NASDAQ, and AMEX listing standards, securities law compliance, 1934 Act reporting, and Sarbanes-Oxley compliance.

#### BAR ADMISSIONS

- Ohio

#### CONTACT

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#### SOCIAL MEDIA

##### Blogs

fedseclaw.com

#### EDUCATION

The Ohio State University College of Law, J.D., *with honors*, 1999

University of North Carolina at Chapel Hill, B.A., 1996

#### SERVICES

##### Securities

- Regulatory compliance
- Equity, mezzanine and debt securities
- SEC investigation and enforcement

##### Mergers & Acquisitions

- Transaction structuring
- Due diligence
- Fairness opinions and special committees
- Antitrust and regulatory filings
- Family office

## PROFESSIONAL ASSOCIATIONS

- Columbus Bar Association
- Ohio State Bar Association
- Association for Corporate Growth, Columbus Chapter

## HONORS | AWARDS

- *Ohio Super Lawyers*®, Rising Stars Edition, 2006, 2009-2010
- *Best Lawyers*®, Corporate Law, Mergers and Acquisitions Law

## COMMUNITY

- United Way of Central Ohio, Young Leadership Group
- Leadership Columbus, Class of 2008

## SERVICES (CONTINUED)

### **Business Growth & Operation**

- Organization, planning and financing
- Business transactions
- Corporate governance
- Venture capital and private equity
- Board and committee counsel
- Executive compensation
- Compliance, including antitrust, licensing and franchising
- Tax planning
- Business succession planning
- Family office

### **Employee Benefits**

- Equity and non-equity based incentive plans

### **Entrepreneurship & Startups**

### **Sports**

### **Financial Institutions**

- Mergers and acquisitions, and other regulatory matters

### **Tax, Estate Planning & Personal Wealth**

- Family office