



T. Stephen Phillips

partner

Steve is a tax lawyer whose practice is concentrated in the area of estate planning, estate and trust administration and general taxation. He is a member of the American College of Trusts and Estates Counsel and the Adjunct Faculty of Chase College of Law at Northern Kentucky University, where he taught Federal Estate and Gift Taxation and Estate Planning.

BAR ADMISSIONS

- Ohio
- Indiana

PROFESSIONAL ASSOCIATIONS

- Cincinnati Bar Association
- Ohio State Bar Association
- American Bar Association
- American College of Trust and Estate Counsel

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- North Kentucky University Chase College of Law, Adjunct Faculty
- Spring Grove Cemetery and Arboretum, Board Member, Past Chair
- Bethesda Foundation, Trustee
- Bethesda Inc., Trustee
- Society of the Transfiguration, Trustee

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EDUCATION

Duke University, LL.B.

DePauw University, B.A.

SERVICES

Tax, Estate Planning & Personal Wealth

- Estate and gift planning
- Tax
- Probate, trust and guardianship litigation
- Wealth and asset preservation

Business Growth & Operation

- Business succession planning

Litigation

- Probate, trust and guardianship litigation