



Curtis A. Loveland

partner

Curt practices in corporate and securities law. He represents privately held and public companies and investors in a wide range of transactions, including venture capital and private equity investments. His practice focuses on business organization, growth and finance, mergers and acquisitions, corporate governance, securities regulation and executive incentive compensation.

Curt spends significant time counseling boards of directors, CEOs and executive management teams regarding strategic business/legal issues and has gained substantial experience as a member of several boards of directors of public and private corporations. He has represented several companies that have experienced significant growth and development.

Curt currently serves on the board of directors of Rocky Brands, Inc. (Nasdaq: RCKY) and previously served on the boards of several other public and private companies. He has been recognized in *Best Lawyers*® in the area of Corporate Law and in *Chambers USA* in the area of Corporate Law/M&A. He is a founding member, board member and past president of the Columbus chapter of the Association for Corporate Growth.

BAR ADMISSIONS

- Ohio
- Supreme Court of the United States

HONORS | AWARDS

- *Best Lawyers*®, Columbus, Ohio Mergers & Acquisitions Law, "Lawyer of the Year," 2016, 2018
- *Best Lawyers*®, Corporate Law and Mergers & Acquisitions Law
- *Ohio Super Lawyers*®
- *Chambers USA*, Corporate/M&A, Ohio
- Association for Corporate Growth, Service Partner Award, 2007

CONTACT

cloveland@porterwright.com
614.227.2004
www.porterwright.com

41 South High Street
Suites 2800 - 3200
Columbus, OH 43215

EDUCATION

The Ohio State University College of Law, J.D., *summa cum laude*, 1973

Ohio University, B.B.A., *cum laude*, 1968

SERVICES

Business Growth & Operation

- Organization, planning and financing
- Business transactions
- Corporate governance
- Board and committee counsel
- Venture capital and private equity investments
- Executive compensation
- Business succession planning

Mergers & Acquisitions

- Transaction structuring
- Fairness opinions and special committees
- Due diligence

COMMUNITY

- Association for Corporate Growth, President, 2010-2012; Board Member 2005-present
- Ohio University College of Business, Executive Advisory Board, 2000-2010
- Business Technology Center (now Rev 1 Ventures), Board Member, 1995-2005

SERVICES (CONTINUED)

Securities

- Regulatory compliance and corporate governance
- Equity, mezzanine and debt securities

International Business & Trade

- Foreign direct investment
- Sales representation, distribution and licensing agreements