



Marilyn J. Maag

Marilyn facilitates the decision-making processes of individuals and families who are working on estate planning, trust and probate law issues.

Her practice includes estate and charitable planning, elder law, probate litigation/problem resolution, succession planning for family business owners, planning for family members with special needs, and estate/trust administration.

Marilyn has lectured in Cincinnati and Columbus, Ohio on estate planning, trust and probate law topics.

Bar Admissions

Ohio

Publications

- “It’s never too early – Estate planning for millennials,” *Dayton Business Journal*, April 12, 2019
- “Anderson’s Ohio Probate Practice and Procedure,” LexisNexis, 7th Edition
- “The Simple Will in Ohio,” LexisNexis
- “What you need to know about estate planning opportunities for same-sex couples,” *Dayton Business Journal*, Oct. 8, 2015
- “When does yes mean yes? Dementia and sexuality,” *CBA Report*, Sept. 14, 2015
- “How to navigate end-of-life health care decisions,” *Dayton Business Journal*, March 17, 2015
- “A way to start the toughest discussion,” *Cincinnati Business Courier*, July 25, 2014
- “The Physician Orders for Life-Sustaining Treatment (POLST): Coming Soon to a Health Care Community Near You,” *The American College of Trust and Estate Counsel Law Journal*. 1, Spring 2014

Partner

mmaag@porterwright.com
513.369.4229
937.449.6744
www.porterwright.com

250 East Fifth Street
Suite 2200
Cincinnati, OH 45202

One South Main Street
Suite 1600
Dayton, OH 45402

EDUCATION

University of Cincinnati, J.D., 1986

University of Cincinnati, B.S., 1979

SERVICES

Tax, Estate Planning & Personal Wealth

- Estate and gift planning
- Tax
- Marital agreements, adoptions and guardianships
- Probate, trust and guardianship litigation
- Wealth and asset preservation

Business Growth & Operation

- Business succession planning

Litigation

- Probate, trust and guardianship litigation



- Author of numerous articles published in *The Probate Law Journal of Ohio*

Presentations

- “Legal and Practical Aspects of End-of-Life Health Care Decision-Making/Conversations of a Lifetime, Cincinnati Estate Planning Council, March 7, 2019

Honors | Awards

- *Best Lawyers*[®], Trust and Estates, “Lawyer of the Year,” 2018
- *Ohio Super Lawyers*[®]
- *Best Lawyers*[®], Trusts and Estates
- *Ohio Super Lawyers*[®], “Top 100 Ohio Super Lawyers”
- *Ohio Super Lawyers*[®], “Top 50 Women Ohio Super Lawyers”
- *Ohio Super Lawyers*[®], “Top 25 Women Cincinnati Super Lawyers”
- *Cincy Business Magazine*, Leading Lawyer

Community

- Chamber Music Cincinnati, Board of Trustees
- Hospice of Cincinnati, Board of Trustees

PROFESSIONAL ASSOCIATIONS

- American College of Trust and Estate Counsel, Fellow; *State Laws Committee, Subcommittee on End-of-Life Law*, Chair
- Cincinnati Bar Association
- Ohio State Bar Association, *Estate Planning, Probate and Trust Law Council*
- American Bar Association