



Gerhard B. Schulte

As an experienced tax attorney, Gary advises clients on all aspects of tax planning related to their business concerns. Gary has experience with clients across all industries, from private equity to multinational corporations, advising corporations, partnerships and their owners regarding tax-efficient strategies with respect to formation, operation, acquisition and disposition of businesses. His tax work also extends to advising clients as to corporate, partnership and individual tax issues at both the federal and state levels.

Gary assists with drafting and negotiating legal agreements to properly reflect his client's interests and protect them from unexpected tax exposures. He has authored memoranda and tax opinions for a number of complex corporate and partnership transactions, including tax-free spin-offs.

Gary works closely with many of firm's transactional practices to address state and federal tax issues related to mergers and acquisitions, securities, real estate and employee benefits. Additionally, Gary represents taxpayers regarding state and local tax issues, including sales and use tax, income taxes, nonresident taxation and property taxes.

Prior to joining Porter Wright, Gary advised clients in the M&A space from a tax perspective at a global consulting firm in Chicago.

Bar Admissions

Ohio

Associate

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EDUCATION

Northwestern University School of
Law, LL.M., 2014

University of Cincinnati College of
Law, J.D., 2012

Miami University, B.S., 2009

SERVICES

Tax, Estate Planning & Personal Wealth

- Estate and gift planning
- Tax
- Tax credit finance and affordable housing
- Tax exempt organizations
- Wealth and asset preservation

Securities

Mergers & Acquisitions

- Due diligence
- Tax
- Transaction structuring

Real Estate

- Tax appeals

Employee Benefits

PROFESSIONAL
ASSOCIATIONS

- Ohio State Bar Association
- Practising Law Institute