



Timothy D. Gallagher

partner

Tim, partner-in-charge of the Pittsburgh office, represents clients in a variety of matters, including mergers and acquisitions, private equity and venture capital, real estate transactions, hospitality, debt and equity financings, and other transactional matters.

Prior to joining Porter Wright, Tim served as vice president and general counsel for a family office specializing in investment management across various asset classes, including hotels and other real estate.

Tim's business background and in-house experience enable him to provide practical and strategic advice to clients with respect to their transactional, operational and litigation matters. He regularly acts as outside general counsel for a number of clients in various industries.

REPRESENTATIVE MATTERS

- Represented the purchaser in a \$500+ million acquisition of a public company that included an investment from a private equity partner.
- Significant experience in hospitality transactions, including representing the purchaser or owner in the development, restructuring, financing, acquisition or disposition of over 40 hotels.
- Represented family offices in portfolio investments of all types, including investments in funds, direct investments in businesses, and real estate investments.
- Represented the seller of a management and technology consulting firm in a sale to a private equity purchaser.
- Represented the seller of an on-demand transportation management systems business to a strategic acquirer.
- Represented a hazardous waste logistics company owned by a private equity fund in the distressed sale of its business to three separate purchasers, including an auction process for its core business.
- Represented the seller of an auto auction in a sale to a private equity purchaser.

CONTACT

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EDUCATION

Duquesne University School of Law, J.D., 2004

Duquesne University, M.B.A., 2004

Indiana University of Pennsylvania, B.S., 2000

SERVICES

Mergers & Acquisitions

- Antitrust and regulatory filings
- Due diligence
- Transaction structuring
- Family office

Securities

- Equity, mezzanine and debt securities
- Regulatory compliance and corporate governance

Entrepreneurship & Startups

- Biotech
- Hospitality

- Represented the purchaser (structured as a pledge fund) in the acquisition of a business that manufactures and sells recreational vehicles.
- Represented purchaser private equity fund in two separate acquisitions of industrial construction businesses as part of a roll-up.
- Represented purchaser private equity fund in three separate acquisitions of racking businesses as part of a roll-up.
- Represented the purchaser of a lumber distribution business from a public company.
- Represented private equity fund in its investments in a specialty food business.
- Represented private equity fund in the purchase of an electronic manufacturing business.
- Represented the seller in the sale of a provider of incident management software to a strategic purchaser owned by a large private equity fund.
- Represented purchaser in the acquisition of a specialty metals business.
- Represented the seller of its Hong Kong wine distribution business.
- Represented investors in direct investments in at least 20 different early stage companies.
- Represented investors in their investments in hedge funds, private equity funds and venture capital funds.
- Represented the purchaser of a country club in Florida.
- Represented developers in the acquisition and development of a number of multi-family projects.

BAR ADMISSIONS

- Pennsylvania

PRESENTATIONS

- “Planning a Successful Business Transition,” Porter Wright, Feb. 11, 2021, March 4, 2021, March 25, 2021

SERVICES (CONTINUED)

Business Growth & Operation

- Board and committee counsel
- Business succession planning
- Business transactions
- Corporate governance
- Organization, planning and financing
- Venture capital and private equity
- Family office
- Private fund formation
- Hospitality

Real Estate

- Commercial and residential development
- Mortgage loans and other financing
- Purchase and sale transactions
- Hospitality

Tax, Estate Planning & Personal Wealth

- Family office

Cannabis

Labor & Employment

- Hospitality

Litigation

- Hospitality