



# Jeremy D. Siegfried

Jeremy is a partner in the Corporate Department and counsels clients on a wide array of corporate and business law matters, including federal and state securities laws, mergers and acquisitions, business formation and growth strategies, private equity, and general business counseling and transactional matters. He serves as the leader of the Mergers & Acquisitions practice group.

Jeremy represents both buyers and sellers in all aspects of various business transactions. He represents public and private companies in structuring and negotiating mergers, acquisitions, dispositions, strategic alliances and joint ventures.

He has represented public and private companies in public offerings of securities, PIPEs, shelf registration statements, private placements of securities, corporate governance and executive compensation matters. Jeremy also advises public clients on corporate governance under NYSE, NASDAQ, and AMEX listing standards, securities law compliance, 1934 Act reporting and Sarbanes-Oxley Act compliance. Jeremy has handled transactions in a variety of industries, including telecommunications, restaurants, software, retail, manufacturing and technology.

## Bar Admissions

Ohio

## Honors & Awards

- *Ohio Super Lawyers*<sup>®</sup> — Rising Stars Edition, 2006, 2009-2010

## Community

- United Way of Central Ohio, Young Leadership Group
- Leadership Columbus, Class of 2008

## Partner

[jsiegfried@porterwright.com](mailto:jsiegfried@porterwright.com)

614.227.2181

[www.porterwright.com](http://www.porterwright.com)

41 South High Street  
Suite 2900  
Columbus, OH 43215

## SOCIAL MEDIA

### Blogs

[fedseclaw.com](http://fedseclaw.com)

## EDUCATION

The Ohio State University Michael E.  
Moritz College of Law, J.D., *with  
honors*, 1999

University of North Carolina at Chapel  
Hill, B.A., 1996

## SERVICES

### Securities

- Regulatory compliance
- Equity, mezzanine and debt securities
- SEC investigation and enforcement

### Mergers & Acquisitions

- Transaction structuring
- Due diligence
- Fairness opinions and special committees
- Antitrust and regulatory filings

## SERVICES (CONTINUED)

### **Business Growth & Operation**

- Organization, planning and financing
- Business transactions
- Corporate governance
- Venture capital and private equity
- Board and committee counsel
- Executive compensation
- Compliance, including antitrust, licensing and franchising
- Tax planning
- Business succession planning

### **Employee Benefits**

- Equity and non-equity based incentive plans

### **Entrepreneurship & Startups**

### **Sports**

### **Financial Institutions**

- Mergers and acquisitions, and other regulatory matters

## PROFESSIONAL ASSOCIATIONS

- Columbus Bar Association
- Ohio State Bar Association
- Association for Corporate Growth, Columbus Chapter