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Walter Reynolds

Walter is partner-in-charge of the firm's Dayton, Ohio office and has developed an excellent reputation representing brokerage firms, banks, insurance companies, savings and loan associations and other financial institutions. As a partner in the firm, he has handled many construction disputes representing owners, contractors, subcontractors and material suppliers. He is listed in *The Best Lawyers in America*® in the area of Bankruptcy and Creditor-Debtor Rights/Insolvency and Reorganization Law and is recognized by *Ohio Super Lawyers*®.

Bar Admissions

Ohio

U.S. Court of Appeals for the Sixth Circuit

U.S. District Court for the Southern District of Ohio

Publications

 "Is your business protected from loss of its human capital?" Dayton Business Journal, Aug 15, 2016

Presentations

- "Legal Issues in Real Estate Foreclosure," National Business Institute, April, 6, 2011
- "Mechanics' Liens and Payment Remedies," Ohio State Bar Association, Construction Law Forum, Sept. 2, 2010
- "The Law and Your Purchase Order: 15 Rules to Earning Money and Protecting Profits: Understanding the Art of War," Cincinnati Association of Purchasing Managers, June 8, 2010
- "Rejection of Non-conforming Goods and Buyer's Remedies," National Association of Purchasing Managers, April 8, 2010
- "Advanced Issues in Foreclosure," National Business Institute, March 26, 2010
- "Successful Strategies for Extending Credit and Recovering Payment: A Lawyer's Perspective," 2009 Central Region Credit Conference – NACM, Sept. 10, 2009
- "Tax Issues Facing Insolvent Companies Inside and Outside of Bankruptcy," Dayton Area Tax Professionals, May 4, 2009
- "Business Ethics," The National Association of Purchasing Managers, March 12, 2009

Partner

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One South Main Street Suite 1600 Dayton, OH 45402

SOCIAL MEDIA

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bankingandfinancelawreport.com

EDUCATION

University of Dayton School of Law, J.D., 1978

Wilberforce University, B.A., cum laude, 1975

SERVICES

Banking & Finance

- · Commercial lending
- · Asset-based lending
- UCC and other commercial transactions
- · Troubled borrower financing

Bankruptcy, Workout & Creditors' Rights

- Reorganizations and workouts
- Bankruptcy litigation
- Distressed assets
- · Debtor-creditor litigation
- Commercial foreclosures/receiverships
- Bankruptcy
- · Creditors' rights
- Customers and suppliers
- Collateral strategies
- Special servicers
- Provisional remedies

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- "Selling Jointly Owned Property," American Bankruptcy Law Forum, April 15, 2008
- "Ethical Conduct and Social Responsibility," The National Association of Purchasing Managers, April 10, 2008

Honors | Awards

- Best Lawyers[®], Dayton, Ohio Bankruptcy & Creditor Debtor Rights/Insolvency & Reorganization Law "Lawyer of the Year," 2016
- The Best Lawyers in America[®], Bankruptcy and Creditor-Debtor Rights/Insolvency & Reorganization Law
- Ohio Super Lawyers®, Business Litigation
- University of Dayton School of Law, Joseph Cinque Award, 2011
- Thurgood Marshall Law Society, Community Leadership Award, 1997
- University of Dayton School of Law, Distinguished Alumni Award, 2008

Community

- Dayton Area Dialogue on Race Relations, Trustee
- Dayton Metro Library Foundation Board, Trustee
- · Dayton Legal Heritage, Trustee
- Improved Solutions for Urban Systems, former Trustee
- Diabetes Association, Dayton Area, former Trustee
- Supreme Court Board of Commissioners on Grievances and Discipline, former Member
- Montgomery County Public Defender, former Commissioner
- · Montgomery County Corp, former Trustee
- Dayton Art Institute, former Trustee
- Juvenile Diabetes Foundation Greater Dayton Chapter, former Corporate Chair

SERVICES (CONTINUED)

Litigation

- · Arbitration and mediation
- Commercial litigation
- Construction
- Non-competition and trade secrets litigation

Real Estate

- · Mortgage loans and other financing
- Foreclosures, receiverships, and workouts
- Real estate litigation

Financial Institutions

- Representation of financial institution regulatory agencies
- Secured lending, negotiable instruments and other Uniform Commercial Code matters

Business Competition, Advice & Litigation

 Non-compete, non-solicitation, nonrecruitment and non-disclosure agreements

PROFESSIONAL ASSOCIATIONS

- Carl D. Kessler Inn of Court, former Member
- Commercial Law League, former Member
- Dayton Bar Association, Member; past President, 1996-1997
- · Thurgood Marshall Law Society
- American Bankruptcy Law Forum
- · Ohio State Bar Association