



Private Client Briefing
presented by the
Estate Planning &
Wealth Preservation Group

Attractive Estate Planning Opportunities Utilizing Historically Low Interest Rates

January 22, 2009

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Thursday, January 22, 2009
5801 Pelican Bay Boulevard, Suite 300
Naples, Florida 34108

Morning Session:
9:30 a.m. - 10:30 a.m.

Afternoon Session:
3:30 p.m. - 4:30 p.m.

Refreshments will be provided. Please attend the session most convenient to your schedule.

Estate Planning Opportunities Utilizing Historically Low Interest Rates

Learn about emerging techniques in a depressed market and attractive estate planning strategies using historically low interest rates. Briefing will focus on Grantor Retained Annuity Trusts, intra-family loans, and Charitable Lead Annuity Trusts.

Porter Wright attorneys William H. Myers, Robert J. Stommel, and David J. Slenn will lead this timely, informative discussion.

To register: contact Karen Pecar at (239) 593-2925 or via email: kpecar@porterwright.com.

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